

## Impacts on Local, Regional and National Innovation

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## Partnerships

#### Nature of partnerships

- Collaborative research oriented
- Innovation research that meets industry needs, resulting in IP creation and commercialization (licensing)
- Focus on renewable/sustainable energy e.g. Carbon Capture (ITC) and Storage (PTRC, IPAC-CO2)

#### Impact of CFI support on partnership

- CFI involvement in the \$12m ITC Centre (CFI @ \$4.5 M for ITC equipment) contributed to the results:
  - ITC attracts top researchers & grad students
  - 9 Patents and more coming
  - ITC Licensing Agreements signed with HTC/Doosan (~\$5M/project in royalties)
  - IPAC-CO2 started (\$25 M project) 50% government 50% industry
  - Partnership with PTRC
  - Clean green fuels e. g. hydrogen multi-million production facilities

#### Is ITC consortium an industrial cluster?

- Evolving research cluster with industry support, not industry cluster
- Early days, evolving industry cluster

#### Evidence of an evolving cluster

- Set up SWI and CVI for emerging clusters.
- HTC and Doosan new hires and location in Innovation Place





# **Technology Transfer**

- University of Regina
  - University Industry Liaison Office (UILO)
  - Climate Ventures Inc.
- Community
  - SpringBoard West Innovations
  - Entrepreneurial Foundation

### International









## **Knowledge Transfer - Other**

- Early days but we are getting traction
- We are positioning our R&D to solve global problems
- Paving way for commercial launch
  - Founding member and lead development of SpringBoard West Innovations
  - Co-located UILO within SpringBoard West Innovations
  - Established Climate Ventures Inc.
- Educating policy makers and the public
- e.g. Dr. Malcolm Wilson's work leads to commercialization
  - Founding Member of ITC and PTRC
  - Founding member of IPAC-CO2
  - Proponent and lead in the Sask-Montana CCS Project
  - Proponent and lead in a planned Sustainable Energy Institute
  - Proponent and lead in the Energy & Environment Consortium located within SpringBoard West Innovation's facility





## **Socio-Economic Benefits**

#### CAPTURE

#### International Test Centre for CO<sub>2</sub> Capture (ITC)

- \$25 million industry research consortium
- 20-40% CCS cost reductions achievable through replication
- UofR has reduced CO2 capture cost from \$55/ton to < \$20/ton</li>
- CCS Reference Projects now being planned to prove costs
- Now seeing pre-commercial developments
  - Australia, Canada, Germany, Norway, UK, & USA
- HTC/Doosan License for CCS Technologies
  - ~ \$5 m/CCS project sold
  - HTC ~15 new hires
  - Doosan establishing a CCS company, ~18 engineers in Regina

#### STORAGE

- International Performance Assessment Centre for CO2 Storage (IPAC-CO2)
  - A CO2 supply/storage risk assessment and validation infrastructure will develop
- Petroleum Technology Research Centre (PTRC)
  - Weyburn/Midale Project begun in 2000: \$80 million project

#### ENHANCED OIL RECOVERY (EOR)

- PTRC EOR Program with SRC as industry led program
- Now Business Lead NCE
  - \$53 m program
- \$1 b royalties from oil & gas (largest contributor)
- E.g. Weyburn Field
  - New technology leads to increased and sustained oil recovery



#### EOR e.g. – Weyburn Field \$20-30 billion worth oil 222 \$20-30



### e.g. Industry Impact on Research Capacity - HTC

### **\$ Value of HTC Investments in the U of R**

DIRECT CONTRIBUTIONS	\$ AMOUNT (ooo's)
HTC Clean Energy –Chair	\$1,237
HTC H2 R&D	\$350
ITC Consortium R&D	\$238
<b>Boundary Dam Pilot Plant</b>	\$94
140,000 shares @ \$3.00	\$420
<u>H2 Pilot Plant</u>	<u>\$7,000</u>

TOTAL

\$ 9,339





## e.g. Industry Impact on Research Capacity - HTC

### **\$ New Product Development Projects Funded by HTC**

PROJECT

\$ AMOUNT (ooo's)

- Square Absorber & Stripper Columns \$50-60
- Mixed Amine Solvent Reclaimer \$180-230





## e.g. Industry Impact on Research Capacity - HTC

**\$ Future Royalty Licensing Revenue** 

### PROJECTS

- Hydrogen Technology Royalties: 1% 4% of Gross Sales
  Estimate \$ 1 million at \$ 10 k \$40 k per unit
- CO2 Capture Royalties: 40% of Gross Royalties per project
  Estimate \$10 \$20 million at \$4 \$8 million per project

