

TERRY L. ALLEN, CFA, ICD.D
PRESIDENT

Terry L. Allen founded Pivotal Capital Advisory Group in 2002 to provide objective project and corporate finance advice and to raise capital for clients. With over 25 years of advisory and banking experience, she has held a variety of positions representing corporations and underwriters in financing transactions. Prior to founding Pivotal, Ms. Allen was Senior Vice President and Director of PricewaterhouseCoopers, responsible for the Project Finance and Privatization practice in Calgary from 2000-2002. From 1996-2000, Ms. Allen independently advised clients on domestic and international financings, as well as oil and gas investments. Prior to being an independent financial advisor to companies and governments, she was a senior corporate banker managing multi-billion dollar portfolios at TD Bank and CIBC.

Ms. Allen graduated from the University of Regina with a Bachelor of Business Administration (B.Admin) in 1985, and holds the Chartered Financial Analyst (CFA) and Institute-Certified Corporate Director (ICD.D) designations.

Ms. Allen has also served on several corporate and not-for-profit boards in the past, and is currently a member of the Alberta Securities Commission Board of Directors, the CEO Advisory Circle, Paul J. Hill School of Business (University of Regina), the Salvation Army Advisory Board in Calgary and the Calgary Chapter Executive of the Institute of Corporate Directors.